

STATE OF MICHIGAN DEPARTMENT OF TECHNOLOGY, MANAGEMENT & BUDGET LANSING

DAVID DEVRIES DIRECTOR

GOVERNOR

FOR IMMEDIATE RELEASE

Date: September 27, 2018

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August Unemployment Rates Fall Seasonally in All Michigan Regional Labor Markets

Lansing – Seasonally unadjusted unemployment rates in August fell seasonally in all of the state's 17 major labor market areas, according to the Michigan Department of Technology, Management & Budget. Total employment declined in most areas over the month while workforce levels decreased in all regions.

"The August jobless rate reductions throughout the state's local regions primarily reflected a drop in the number of unemployed individuals actively seeking jobs following the July peak in summer and seasonal employment," said Jason Palmer, director of the Bureau of Labor Market Information & Strategic Initiatives. "Unemployment rate declines over the year mainly reflected the ongoing improvement in Michigan's labor market."

During August, jobless rate drops ranged from 0.4 to 1.9 percentage points with a substantial median reduction of 1.1 percentage points. The largest over-the-month unemployment rate declines were displayed in the Flint (-1.9) and Saginaw (-1.6) Metropolitan Statistical Areas (MSAs). The Bay and Lansing-East Lansing MSAs along with the Northeast Lower Michigan region posted the next largest decrease of 1.4 percentage points. In August, regional unemployment rates in Michigan ranged from 2.7 to 4.7 percent. The August Michigan non-seasonally adjusted jobless rate was 3.8 percent, while the national unadjusted rate was 3.9 percent. Nine of Michigan's 17 regional labor markets reported August unemployment rates below the U.S. rate.

Unemployment Rates Down Over Year

Since August 2017, unemployment rates declined in all 17 state regions. Over-the-year jobless rate reductions ranged from 0.9 to 2.0 percentage points with a significant median drop of 1.7 percentage points. The most pronounced decreases of two full percentage points since August 2017 occurred in the Bay and Muskegon MSAs along with the Northeast Lower Michigan region.

Total Employment Down Over Month, Up Over Year

From July to August, total employment levels declined in 12 areas. Reductions were wide-ranging; however, the 12 areas registered a moderate median decrease of only 0.5 percent. The largest percentage declines were recorded in the Northwest Lower Michigan region (-2.0%) and the Northeast Lower Michigan region (-1.2%) as employment subsided somewhat in the north from the summer peak in July. Employment edged up over the month in the Flint MSA (+0.1%), while August employment levels were essentially unchanged in the Battle Creek, Bay, Midland and Saginaw MSAs.

Since August 2017, total employment advanced in 13 regions, declined slightly in two areas and was stable in both the Flint and Jackson MSAs. The largest over-the-year percentage gains were posted in the Grand Rapids-Wyoming (+1.7%), Lansing-East Lansing (+1.6%) and Monroe (+1.5%) MSAs. Very minor employment decreases of 0.3 percent were recorded in both the Detroit-Warren-Dearborn and Niles-Benton Harbor MSAs since August 2017.

Labor Force Levels Down Over Month, Year

In August, workforce levels decreased seasonally in all of the state's 17 major regions. Reductions ranged from 0.9 to 3.0 percent with a 1.6 percent median decline. The largest area decreases were registered in the Northwest Lower Michigan region (-3.0%), the Northeast Lower Michigan region (-2.6%) and the Muskegon MSA (-2.4%).

Since August 2017, labor force levels fell in 15 regions and rose slightly in the Monroe (+0.4%) and Grand Rapids-Wyoming (+0.3%) MSAs. Over-the-year workforce reductions ranged from 0.2 to 1.9 percent with the largest drops recorded in the Battle Creek, Flint and Niles-Benton Harbor MSAs.

August Payroll Jobs Up Slightly

The monthly survey of employers indicated that seasonally unadjusted payroll jobs in Michigan edged up by 6,000 in August to 4,428,000. August job gains in *Manufacturing* (+6,000), *Construction* (+3,000) and *Trade, transportation and utilities* (+2,000) were somewhat offset by a 3,000-job reduction in *Leisure and hospitality services*. The state's remaining industry sectors were little changed in August.

The gain in *Manufacturing* jobs reflected recall activity from the July vacation shutdown/retooling period in the state's auto industry, while the job reduction in *Leisure and hospitality services* was also seasonal as the state's summer tourism season began to wind down.

In August, payroll jobs increased moderately in nine regions and declined slightly in the remaining five. Increases ranged from 0.1 to 0.8 percent with a median gain of 0.5 percent. The most notable August job advances were recorded in the Flint (+0.8%), Battle Creek (+0.8%), Bay (+0.6%) and Saginaw (+0.6%) metro regions. Over-the-month area job reductions were limited to 0.2 percent or less.

Since August 2017, seasonally unadjusted payroll jobs rose in 12 of the 14 state metropolitan regions. Area job gains ranged from 0.3 to 2.2 percent with a median increase of 0.9 percent. The largest percentage job advances over this period were shown in the Monroe (+2.4%), Grand Rapids-Wyoming (+2.2%) and Lansing-East Lansing (+1.9%) MSAs. Payroll jobs were down slightly over the year in the Jackson (-0.3%) and Flint (-0.1%) metro areas.

County Jobless Rates Down Over Month, Year

All of Michigan's 83 counties reported jobless rate reductions both over the month as well as over the year. Unemployment rate declines from July to August ranged from 0.4 to 2.5 percentage points with a median decrease of 1.2 percentage points. Since August 2017, jobless rates in the 83 counties registered a significant median drop of 1.7 percentage points.

Note: Data in this release is **not seasonally adjusted**. As a result, employment and unemployment trends may differ from previously released Michigan seasonally adjusted data.

A breakdown of seasonally unadjusted August workforce estimates for Michigan and its 17 major labor market areas follows, along with a listing of county jobless rates for August.

Note to Editors: Please ensure that the source for state unemployment rates reads "Michigan Department of Technology, Management & Budget."

Page 3, August Rates

Unemployment

Rate (percent)

Page 3, August Rates					
ANN ARBOR MSA (Washtenaw County)	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change month	% change year
Civilian Labor Force	192,500	194,600	191,900	-1.4%	-0.3%
Total Employment	184,300	186,800	186,000	-0.4%	0.9%
Unemployment	8,200	7,800	5,800	-25.6%	-29.3%
Rate (percent)	4.3	4.0	3.0		
Contact: Marcus Reason, DTMB Region	al Economic Ana	alyst (517) (335-8341		
	<u> Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
BATTLE CREEK MSA				month	year
(Calhoun County)					
Civilian Labor Force	64,100	63,700	62,900	-1.3%	-1.9%
Total Employment	60,500	60,600	60,600	0.0%	0.2%

Contact: Leonidas Murembya, DTMB Regional Economic Analyst (517) 841-5634

	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
BAY CITY MSA				month	year
(Bay County)					
Civilian Labor Force	51,100	51,200	50,400	-1.6%	-1.4%
Total Employment	48,100	48,400	48,400	0.0%	0.6%
Unemployment	3,100	2,700	2,000	-25.9%	-35.5%
Rate (percent)	6.0	5.4	4.0		

3,500

5.5

3,100

4.8

2,400

3.8

-22.6%

-31.4%

Contact: Evan Linskey, DTMB Regional Economic Analyst (517) 241-8272

	<u>Aug-17</u>	<u>Jul-18</u>	<u> Aug-18</u>	% change	% change
DETROIT-WARREN-DEARBORN MSA				month	year
(Data in thousands)					
(Wayne, Oakland, Macomb, Lapeer,					
Livingston, St. Clair counties)					
Civilian Labor Force	2,141	2,137	2,115	-1.0%	-1.2%
Total Employment	2,032	2,029	2,026	-0.1%	-0.3%
Unemployment	109	108	89	-17.6%	-18.3%
Rate (percent)	5.1	5.0	4.2		

Contact: Jim Rhein, DTMB Economic Analyst (313) 456-3095

ELINIT MOA	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
FLINT MSA				month	year
(Genesee County)					
Civilian Labor Force	184,900	184,800	181,300	-1.9%	-1.9%
Total Employment	173,500	173,300	173,500	0.1%	0.0%
Unemployment	11,300	11,500	7,900	-31.3%	-30.1%
Rate (percent)	6.1	6.2	4.3		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u> Aug-18</u>	% change	% change
GRAND RAPIDS - WYOMING MSA				month	year
(Barry, Kent, Montcalm, Ottawa counties)					
Civilian Labor Force	573,400	585,500	575,300	-1.7%	0.3%
Total Employment	550,000	564,400	559,600	-0.9%	1.7%
Unemployment	23,400	21,200	15,700	-25.9%	-32.9%
Rate (percent)	4.1	3.6	2.7		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
JACKSON MSA				month	year
(Jackson County)					
Civilian Labor Force	74,400	74,100	73,100	-1.3%	-1.7%
Total Employment	70,500	70,600	70,500	-0.1%	0.0%
Unemployment	3,900	3,500	2,600	-25.7%	-33.3%
Rate (percent)	5.2	4.7	3.6		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
KALAMAZOO - PORTAGE MSA				month	year
(Kalamazoo and Van Buren counties)					
Civilian Labor Force	167,500	169,000	166,300	-1.6%	-0.7%
Total Employment	159,100	161,600	160,700	-0.6%	1.0%
Unemployment	8,400	7,400	5,500	-25.7%	-34.5%
Rate (percent)	5.0	4.4	3.3		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
LANSING - EAST LANSING MSA				month	year
(Clinton, Eaton, and Ingham counties)					
Civilian Labor Force	243,900	247,700	243,300	-1.8%	-0.2%
Total Employment	231,800	236,600	235,600	-0.4%	1.6%
Unemployment	12,100	11,000	7,700	-30.0%	-36.4%
Rate (percent)	4.9	4.5	3.1		

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	<u> Aug-17</u>	<u>Jul-18</u>	<u> Aug-18</u>	% change	% change
MIDLAND MSA				month	year
(Midland County)					
Civilian Labor Force	40,800	40,800	40,300	-1.2%	-1.2%
Total Employment	38,800	38,900	38,900	0.0%	0.3%
Unemployment	2,000	1,800	1,400	-22.2%	-30.0%
Rate (percent)	5.0	4.4	3.4		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
MONROE MSA				month	year
(Monroe County)					
Civilian Labor Force	76,100	77,100	76,400	-0.9%	0.4%
Total Employment	71,800	73,300	72,900	-0.5%	1.5%
Unemployment	4,300	3,800	3,500	-7.9%	-18.6%
Rate (percent)	5.7	4.9	4.5		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u> Aug-18</u>	% change	% change
MUSKEGON MSA				month	year
(Muskegon County)					
Civilian Labor Force	79,400	79,900	78,000	-2.4%	-1.8%
Total Employment	74,600	75,500	74,900	-0.8%	0.4%
Unemployment	4,800	4,300	3,200	-25.6%	-33.3%
Rate (percent)	6.1	5.4	4.1		

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	Aug-17	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
NILES - BENTON HARBOR MSA				month	year
(Berrien County)					
Civilian Labor Force	75,000	75,300	73,600	-2.3%	-1.9%
Total Employment	71,000	71,600	70,800	-1.1%	-0.3%
Unemployment	4,000	3,600	2,800	-22.2%	-30.0%
Rate (percent)	5.3	4.8	3.8		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
SAGINAW MSA				month	year
(Saginaw County)					
Civilian Labor Force	87,800	88,100	86,700	-1.6%	-1.3%
Total Employment	82,600	83,100	83,100	0.0%	0.6%
Unemployment	5,200	5,100	3,600	-29.4%	-30.8%
Rate (percent)	5.9	5.8	4.2		

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	<u> Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
UPPER PENINSULA LMA				month	year
(15 counties)					
Civilian Labor Force	139,700	139,500	137,300	-1.6%	-1.7%
Total Employment	131,400	132,100	131,600	-0.4%	0.2%
Unemployment	8,400	7,500	5,700	-24.0%	-32.1%
Rate (percent)	6.0	5.3	4.1		

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NORTHEAST LOWER MICHIGAN (Alcona, Alpena, Cheboygan, Crawford, Iosco, Montmorency, Ogemaw, Oscoda, Otsego, Presque Isle, Roscommon counties)	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change month	% change year
Civilian Labor Force	85,100	85,900	83,700	-2.6%	-1.6%
Total Employment	79,400	80,700	79,700	-1.2%	0.4%
Unemployment	5,700	5,200	3,900	-25.0%	-31.6%
Rate (percent)	6.7	6.1	4.7		

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	<u>Aug-17</u>	<u>Jul-18</u>	<u>Aug-18</u>	% change	% change
NORTHWEST LOWER MICHIGAN				month	year
(Antrim, Charlevoix, Emmet, Benzie,					
Grand Traverse, Kalkaska, Leelanau,					
Manistee, Missaukee, Wexford counties)					
Civilian Labor Force	157,700	161,700	156,900	-3.0%	-0.5%
Total Employment	149,800	154,700	151,600	-2.0%	1.2%
Unemployment	7,900	7,000	5,300	-24.3%	-32.9%
Rate (percent)	5.0	4.3	3.4		

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	<u> Aug-17</u>	<u>Jul-18</u>	<u> Aug-18</u>	% change	% change
MICHIGAN (Data in thousands)				month	year
Civilian Labor Force	4,925	4,950	4,875	-1.5%	-1.0%
Total Employment	4,674	4,711	4,689	-0.5%	0.3%
Unemployment	251	239	186	-22.2%	-25.9%
Rate (percent)	5.1	4.8	3.8		

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MICHIGAN COUNTIES RANKED BY UNEMPLOYMENT RATE AUGUST 2018

1	Mackinac County	2.6	43	Kalkaska County	4.0
2	Ottawa County	2.6	44	Van Buren County	4.0
3	Grand Traverse County	2.7	45	Gratiot County	4.0
4	Kent County	2.7	46	Bay County	4.0
5	Clinton County	2.8	47	Missaukee County	4.1
6	Allegan County	2.8	48	Muskegon County	4.1
7	Barry County	3.0	49	Otsego County	4.2
8	Eaton County	3.0	50	Mecosta County	4.2
9	Leelanau County	3.0	51	Saginaw County	4.2
10	Livingston County	3.0	52	Houghton County	4.3
11	Ionia County	3.0	53	Lapeer County	4.3
12	Washtenaw County	3.0	54		4.3
13	Kalamazoo County	3.2	55	St. Clair County	4.3
14	Dickinson County	3.2	56	Sanilac County	4.3
15	Charlevoix County	3.3	57	Delta County	4.3
16	Cheboygan County	3.3	58	Genesee County	4.3
17	Ingham County	3.3	59	Manistee County	4.4
18	Oakland County	3.3	60	Gogebic County	4.4
19	Branch County	3.4	61	Gladwin County	4.5
20	Isabella County	3.4	62	Luce County	4.5
21	Midland County	3.4	63	Monroe County	4.5
22	Hillsdale County	3.5	64	Crawford County	4.6
23	St. Joseph County	3.5	65	Alpena County	4.6
24	Emmet County	3.6	66	Baraga County	4.7
25	Osceola County	3.6	67	Clare County	4.7
26	Mason County	3.6	68	Tuscola County	4.7
27	Jackson County	3.6	69	losco County	4.8
28	Montcalm County	3.7	70	Oscoda County	4.8
29	Newaygo County	3.7	71	Chippewa County	4.9
30	Menominee County	3.7	72	Keweenaw County	5.0
31	Antrim County	3.8	73	Alcona County	5.1
32	Benzie County	3.8	74	Alger County	5.1
33	Wexford County	3.8	75	Arenac County	5.1
34	Cass county	3.8	76	Lake County	5.1
35	Lenawee County	3.8	77	Ogemaw County	5.2
36	Shiawassee County	3.8	78	Schoolcraft County	5.2
37	Calhoun County	3.8	79	Presque Isle County	5.3
38	Berrien County	3.8	80	Wayne County	5.3
39	Huron County	3.9	81	Roscommon County	5.8
40	Iron County	3.9	82	Montmorency County	6.2
41	Macomb County	3.9	83	Ontonagon County	6.2
42	Marquette County	3.9			